Pre and post Amalgamation shareholding pattern in for Transferor and Transferee Company in connection with the Scheme of Amalgamation between Restile Ceramics Limited (“RCL” or “Transferor Company”) and Bell Granito Ceramica Limited (“BGCL” or “Transferee Company”) and their respective shareholders and creditors.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | **Transferor Company** | | **Transferee company** | | | |
| **Restile Ceramics Limited** | | **Bell Granito Ceramica Limited** | | | |
| **Pre-arrangement** | | **Pre-arrangement** | | **Post-arrangement** | |
| **Description** | **Name of Shareholder** | **No.of shares** | **%** | **No.of shares** | **%** | **No.of shares** | **%** |
| **Shareholding of Promoter and Promoter Group** |  |  |  |  |  |  |  |
| **Indian** |  |  |  |  |  |  |  |
| Individuals/ Hindu Undivided Family | Names of Promoter |  |  |  |  |  |  |
| Mr. Uday Rathod |  |  | 3233300 | 0.89% | 3233300 | 0.81% |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Central Government/ State Government(s) |  |  |  |  |  |  |  |
|  |
|  |
|  |
| Bodies Corporate | Atreya Finance Private Limited |  |  | 145940465 | 40.00% | 145940465 | 36.70% |
| Sologuard Medical Devices Pvt Ltd |  |  | 9500000 | 2.60% | 9500000 | 2.39% |
| Financial Institutions/ Banks |  |  |  |  |  |  |  |
| Any Others |  |  |  |  |  |  |  |
| **Sub Total(A)(1)** |  |  |  | **158673765** | **43.49%** | **158673765** | **39.91%** |
| **Foreign** |  |  |  |  |  |  |  |
| Individuals (Non-Residents Individuals/ | Mrs. Bharathi Nalin Rathod |  |  | 81785472 | 22.42% | 81785472 | 20.57% |
| Foreign Individuals) | Mr. Nalinkant Amratlal Rathod | 8126383 | 8.27% |  |  | 2708795 | 0.68% |
| Bodies Corporate | Solomed Capital Pte Limited | 62596302 | 63.69% |  |  | 20865434 | 5.25% |
|  | P S Investments Pte Limited |  |  | 7324560 | 2.01% | 7324560 | 1.84% |
|  | Whitehall Industries Pte Limited |  |  | 510060 | 0.14% | 510060 | 0.13% |
|  | Yoroshi Investments Pte Limited |  |  | 2443560 | 0.67% | 2443560 | 0.61% |
| Institutions |  |  |  |  |  |  |  |
| Any Others |  |  |  |  |  |  |  |
| **Sub Total(A)(2)** |  | **70722685** | **71.96%** | **92063652** | **25.23%** | **115637881** | **29.08%** |
| **Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)** |  | **70722685** | **71.96%** | **250737417** | **68.72%** | **274311646** | **68.99%** |
| **Public shareholding** |  |  |  |  |  |  |  |
| **Institutions** |  |  |  |  |  |  |  |
| Mutual Funds/ UTI |  | 19300 | 0.02% |  |  | 6433 | 0.00% |
| Financial Institutions / Banks |  | 770 | 0.00% | 300000 | 0.08% | 300257 | 0.08% |
| Central Government/ State Government(s) |  | 100000 | 0.10% | 360000 | 0.10% | 393333 | 0.10% |
| Venture Capital Funds |  |  |  |  |  |  |  |
| Insurance Companies |  |  |  |  |  |  |  |
| Foreign Institutional Investors |  |  |  |  |  |  |  |
| Foreign Venture Capital Investors |  |  |  |  |  |  |  |
| Any Other |  |  |  |  |  |  |  |
| **Sub-Total (B)(1)** |  | **120070** | **0.12%** | **660000** | **0.18%** | **700023** | **0.18%** |
| **Non-institutions** |  |  |  |  |  |  |  |
| Bodies Corporate |  | 16425530 | 16.71% | 111704206 | 30.62% | 117179392 | 29.47% |
| Individuals |  |  |  |  |  |  |  |
| Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh |  | 8691085 | 8.84% | 295673 | 0.08% | 3192701 | 0.80% |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. |  | 2272038 | 2.31% | 1446070 | 0.40% | 2209168 | 0.56% |
| Any Other |  |  |  |  |  |  |  |
| Clearing Members |  | 47831 | 0.05% |  |  | 15945 | 0.00% |
| Employee Trusts |  |  |  | 2000 | 0.00% | 2000 | 0.00% |
| **Sub-Total (B)(2)** |  | **27436484** | **27.92%** | **113447949** | **31.09%** | **122599206** | **30.83%** |
| **Total Public Shareholding (B)= (B)(1)+(B)(2)** |  | **27556554** | **28.04%** | **114107949** | **31.28%** | **123299229** | **31.01%** |
| **TOTAL (A)+(B)** |  | **98279239** | **100%** | **364845366** | **100%** | **397610875** | **100%** |
| Shares held by Custodians and against which DRs have been issued |  |  |  |  |  |  |  |
| **GRAND TOTAL (A)+(B)+(C)** |  | **98279239** | **100%** | **364845366** | **100%** | **397610875** | **100%** |