

(A Govt. of India Undertaking) Head Office-II, Department of Information Technology 3 & 4, DD Block, Sector-1, Salt Lake, Kolkata-700 064

NOTICE INVITING TENDER JCO Bank invites Request for Proposals (RFPs) for the following:

1. Selection of vendor for upgradation from Windows 7 to Windows 10 Procurement of Windows 10 Enterprise E3 Licenses with implementation Selection of Vendor for Implementation of OTC Solution for Cash Replenishment in CAPEX ATMs with APP/SMS based service For any details, please refer to <a href="https://www.ucobank.com">https://www.ucobank.com</a>. Date: 02.02.2021 Deputy General Manager (DIT, BPR & BTD)

Honours your Trust



ANTONY WASTE HANDLING CELL LIMITED CIN: U90001MH2001PLC130485
Registered & Corporate Office: 1402 – 1404, 14th Floor, Dev Corpora Building,

# Opp. Cadbury Company, Eastern Express Highway, Thane (West) – 400 601, Maharashtra, India **Telephone**: +91 (22) 4213 0300 / +91 (22) 4100 9295; **Email**: investor.relations@antonyasia.com; **Website**: www.antony-waste.com

NOTICE Pursuant to Regulation 47 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a Meeting of the Board of Directors of Antony Waste Handling Cell Limited ("the Company") will be held on Wednesday, February 10, 2021, inter alia, to consider and approve the Unstabled Eleganical Results (Strendsless and Consolidated) of the Company Unaudited Financial Results (Standalone and Consolidated) of the Company

for the quarter and nine month's ended December 31, 2020. The notice of the Board Meeting can also be accessed on the Company's website at www.antony-waste.com and on the websites of BSE Limited and National Stock Exchange of India Limited, i.e. www.bseindia.com and www.nseindia.com, respectively

For and on behalf of Board of Antony Waste Handling Cell Limited

Place: Thane Date: February 01, 2021

Harshada Rane Company Secretary & Compliance Officer ACS34268



#### **VINDHYA TELELINKS LIMITED**

CIN: L31300MP1983PLC002134

Registered Office:
Udyog Vihar, P.O. Chorhata, Rewa - 486 006 (M.P.), India
Tel. No. (07662) 400400 • Fax No. (07662) 400591
Email: headoffice@vtlrewa.com • Website: www.vtlrewa.com

#### NOTICE

NOTICE is hereby given pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a Meeting of the Board of Directors of the Company will be held on Friday, 12<sup>th</sup> February, 2021, interalia, to consider and approve Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended 31st December, 2020.

The above details of the said meeting are also available on the website of the Company www.vtlrewa.com and also at the website of the stock exchanges i.e.

Date: 1st February, 2021 Place: Rewa (M.P.)

For Vindhya Telelinks Limited (Satyendu Pattnaik) Company Secretary



# **BIRLA CABLE LIMITED**

CIN: L31300MP1992PLC007190
Registered Office:
Udyog Vihar, P.O. Chorhata, Rewa - 486 006 (M.P.), India
Tel. No. (07662) 400580 • Fax No. (07662) 400680
Email: headoffice@birlacable.com • Website: www.birlacable.com

**NOTICE** NOTICE is hereby given pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a Meeting of the Board of Directors of the Company will be held on Thursday, February 11, 2021, interalia, to consider and approve the Unaudited Financial Results of the Company for the

guarter and nine months ended 31st December, 2020 The above details of the said meeting are also available on the website of the Company www.birlacable.com and also at the website of the stock exchanges

Date : 1st February, 2021 Place: Rewa (M.P.)

www.bseindia.com and www.nseindia.com

For Birla Cable Limited (Somesh Laddha) Company Secretary

## **RAM RATNA WIRES LIMITED**

(CIN: L31300MH1992PLC067802) Regd. Office: Ram Ratna House, Oasis Complex, P.B.Marg,

Worli, Mumbai 400 013 ◆ Tel: +91 - 22 - 2494 9009/ 2492 4144 Email Id: investorrelations@rrglobal.com ◆ Website: www.rrshramik.com

## NOTICE

Notice is hereby given pursuant to Regulation 29 read with Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, 12th February, 2021, inter alia, to consider and approve the Unaudited Standalone and Consolidated Financial Results of the Company for the guarter ended on 31st December.

The said notice may also be accessed on the Company's website at www.rrshramik.com and on the website of the Stock Exchange at www.bseindia.com

For Ram Ratna Wires Limited

Place: Mumbai Dated: 1st February, 2021

Date: 02.02.2021 Place: New Delhi

Saurabh Gupta **Company Secretary** 

INVITATION FOR EXPRESSION OF INTEREST

		PARTICULARS
	Name of the Corporate Debtor	LEEL ELECTRICALS LIMITED
	Date of incorporation of Corporate Debtor Authority under which Corporate Debtor is	10/11/1987 RoC-Kanpur
	incorporated / registered	'
	Corporate identity number / limited liability identification number of Corporate Debtor	L29120UP1987PLC091016
	Address of the registered office and principal office (if any) of corporate debtor	Registered office: Unit No. 8, Block-A, Kakrala Main Road, Sector 80, Industrial Area, Phase-II, Noida Gautam Buddha Nagar,U.P. 201305 IN. Corporate office: 159, Okhla Industrial Estate Phase III New Delhi 110020 DL IN
6.	Insolvency commencement date of the Corporate Debtor	04.03.2020
	Date of invitation of expression of interest	02.02.2021
	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by sending email at the email mentioned at S. No. 21 or by visiting the website of Corporate Debtor http://www.leelelectric.com/
	Norms of ineligibility applicable under section 29A are available at:	Details can be sought by sending email at the email id mentioned at S. No. 21 or by visiting the website of Corporate Debtor http://www.leelelectric.com/
	Last date for receipt of expression of interest	17.02.2021
	Date of issue of provisional list of Prospective Resolution Applicants	19.02.2021
12.	Last date for submission of objections to provisional list	24.02.2021
	Date of issue of final list of Prospective Resolution Applicants	26.02.2021
14.	Date of issue of Information Memorandum,	
	Evaluation Matrix and Request for Resolution Plans to Prospective Resolution Applicants	22.02.2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution professional will share the Request for Resolution Plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under Section 29A of IBC, 2016 and prequalification criteria, if any approved by COC.
16.	Last date for submission of resolution plans	24.03.2021
17.	Manner of submitting resolution plans to resolution professional	In electronic form to the email IDs mentioned again at serial no. 21. An additional physical copy may all be submitted in a sealed envelope containing duly signed hard copy at the address mentioned agains at S. No. 21 so as to reach on or before the last da
	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as approved by members of Committee of Creditors (COC)
19.	Name and registration number of the Resolution Professional	Mr. Ganga Ram Agarwal Registration No.: IBBI/IPA-002/IP-N00874/2019-2020/12777
	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Ganga Ram Agarwal Address: 14254, A T S One Hamlet, Sector 104, Noida, Gautam Buddha Nagar, Uttar Pradesh,2013( Email Id: ganga.manjuagarwal@gmail.com
	Address and email to be used for correspondence with the resolution professional	Address: E-10A, Kailash Colony, GK-1, New Delhi-110048. Email Id: leel@aaainsolvency.com asifkhan@aaainsolvency.in, Contact No: 880086528-
22.	Further Details are available at or with	Details can be sought by sending email at the email mentioned at S. No. 21 or by visiting the website of IPE of the RP www.insolvencyandbankruptcy.in
	Date of publication of Form G	02.02.2021 the Form-G published on 22.11.2020 shall remai

Ganga Ram Agarwa Registration No.: IBBI/IPA-002/IP-N00874/2019-2020/1277

Resolution Professional in the matter of LEEL Electricals Limited

#### **RESTILE CERAMICS LIMITED**

Regd Off: - 204, Sakar Complex, Opp ABS Tower, Vaccine Crossing, Old Padra Road, Vadodara, Gujarat - 390015 • (CIN L26931GJ1986PLC102350) Email: restile@accountscare.com | Website: www.restile.com NOTICE is hereby given pursuant to Regulation 29 read with 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a Meeting of Board of Directors of the Company will be held on Saturday, the 6th day of February 2021 at Chennai, to consider and approve among other things, Unaudited Financial Results for the guarter/period ended on 31st December 2020. By order of the Board

> For Restile Ceramics Limited Viren Rathod (Managing Director)

# TAMBOLI CAPITAL LIMITED

Regd. Office: Mahavir Palace, 8A Kalubha Road, Bhavnagar-364002 E-mail: direct1@tambolicapital.in Website: www.tambolicapital.in **NOTICE** 

NOTICE is hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015, a meeting of the Board of Directors of the Company will be held on SATURDAY, February 13, 202 interalia, to consider and take on record Un-audited financial results of the Company fo October-December 2020 quarter and nine months ended on December 31, 2020.

The aforesaid information is available on Company's website www.tambolicapital.in an may be available on BSE website www.bseindia.com Place: Bhavnagar BY ORDER OF THE BOARD OF DIRECTOR Vaibhav B. Tamboli



Head Office, Information Technology Department, C 4, G BLOCK, Star House 2, 8<sup>th</sup> floor, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. E-mail: headoffice.it@bankofindia.co.in

#### Request for Proposal (RFP) for SMS Solution in Bank of India (Domestic and International) & its Sponsored RRBs

The captioned RFP is available on Bank's Corporate Website www.bankofindia.co.in under "Tender" section. Subsequent changes if any, will henceforth be uploaded only

The last date of submission: 20-02-2021 upto 3.00 pm

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for release, publication or distribution, directly or indirectly, outside India.



# INDIGO PAINTS LIMITED

Our Company was originally incorporated as 'Indigo Paints Private Limited' at Pune, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated March 28, 2000 issued by the Registrar of Companies Maharashtra at Pune ("RoC"). Subsequently, our Company was converted into a public limited company and consequently the name of our Company was changed to 'Indigo Paints Limited' and a fresh certificate of incorporation dated August 20, 2020 was issued by the RoC. For details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 178 of the Prospectus dated January 25, 2021 ("Prospectus") filed with the RoC and thereafter with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges").

Registered and Corporate Office: Indigo Tower, Street-5, Pallod Farm-2, Baner Road, Pune 411 045, Maharashtra, India; Tel: +91 20 6681 4300; Website: www.indigopaints.com, Contact Person: Sujoy Bose, Company Secretary and Compliance Officer; E-mail: secretarial@indigopaints.com; Corporate Identity Number: U24114PN2000PLC014669

OUR PROMOTERS: HEMANT JALAN, ANITA JALAN, PARAG JALAN, KAMALA PRASAD JALAN AND HALOGEN CHEMICALS PRIVATE LIMITED Our Company has filed the Prospectus with the RoC on January 25, 2021, and the Equity Shares are proposed to be listed on the Stock Exchanges and trading is expected to commence on February 2, 2021

## **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFER OF TO 7,853,422 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF INDIGO PAINTS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 1,490 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 1,480 PER EQUITY SHARE) AGGREGATING TO ₹ 11,691.24 MILLION (THI \*OFFER") COMPRISING A FRESH ISSUE OF 2,013,422 EQUITY SHARES AGGREGATING TO ₹ 2,997.34 MILLIOI (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 5,840,000 EQUITY SHARES AGGREGATING TO ₹ 8,693.9 MILLION (THE "OFFER FOR SALE"), COMPRISING 2,005,000 EQUITY SHARES AGGREGATING TO ₹ 2,984.8 MILLION BY SEQUOIA CAPITAL INDIA INVESTMENTS IV, 2,165,000 EQUITY SHARES AGGREGATING TO ₹ 3,222.9 MILLION BY SCI INVESTMENTS V (COLLECTIVELY REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS") AND 1,670,000 EQUITY SHARES AGGREGATING TO ₹ 2,486.10 MILLION BY HEMANT JALAN (REFERRED TO AS, THE "PROMOTER SELLING SHAREHOLDER" AND TOGETHER WITH THE INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF 70,000° EQUITY SHARES, AGGREGATING TO ₹ 93.94 MILLION (CONSTITUTING 0.15% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE 16.51% AND 16.36%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS 149 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE ANCHOR INVESTOR OFFER PRICE IS ₹ 1,490 PER EQUITY SHARE.

\*A discount of ₹ 148 per Equity Share was offered to Eligible Employees bidding in the Employee Reservatio

OFFER PRICE: ₹ 1,490 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH EQUITY SHARE THE OFFER PRICE IS 149.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES EMPLOYEE DISCOUNT: ₹ 148 PER EQUITY SHARE ON THE OFFER PRICE

- Risks to Investors: • The three book running lead managers ("BRLMs") associated with the Offer have handled 30 public offers in the past three years, out of which 11 issues closed below the offer price on listing date.
- The Price/Earnings ratio based on diluted EPS for Fiscal 2020 for the Issuer at the upper end of the Price Band is as high as 142.04 as compared to the average industry peer group PE ratio of 81.10.
- Average cost of acquisition of Equity Shares by the Selling Shareholders ranges from ₹0.15 per Equity Shares to ₹113.77 per Equity Share and Offer Price at upper end of the Price Band is ₹1490.
- Weighted Average Return on Net Worth for Financial Years 2018, 2019 and 2020 is 19.89%.

### BID/OFFER PROGRAMME

#### BID/ OFFER OPENED ON: WEDNESDAY, JANUARY 20, 2021 BID/ OFFER CLOSED ON: FRIDAY, JANUARY 22, 2021

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company in consultation with the BRLMs, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, not less than 15% of the Net Offer was available for allocation on a roportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares were made available for allocation on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids having been received from them at or above the Offer Price. Furthermore, a discount of ₹ 148 per Equity Share is being offered to Eligible Employees, bidding in the Employee Reservation Portion in accordance with the SEBI ICDR Regulations. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the ASBA process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts were blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see

Offer Procedure" beginning on page 339 of the Prospectus. The bidding for Anchor Investors opened and closed on January 19, 2021. The Company received 35 Applications from 25 Anchor Investors (including 8 Mutual Funds through 18 Mutual Fund Schemes) for 2,335,020 Equity Shares. The Anchor Investor price was finalized at ₹ 1,490 per Equity Share. A total of 2,335,020 shares were allocated under the Anchor Investor Portion aggregating to ₹3.479.179.800.00.

The Offer (excluding Anchor Investors Portion) received 2,737,401 applications for 640,757,180 Equity Shares (prior to technical rejections) resulting in 116.1128 times subscription. The details of the applications received in the Offer from various categories are as

under (before technical rejections):								
SI.	Category	No. of	No. of	Equity Shares	No. of times	Amount (₹)		
no		Applications	Equity Shares	Reserved as per	Subscribed			
			applied	Prospectus				
Α	Retail Individual Bidders	2,723,444	39,393,770	2,724,198	14.4607	58,712,714,937.00		
В	Non Institutional Bidders	8,375	305,807,610	1,167,514	261.9306	455,654,394,130.00		
C	Eligible Employees	5,350	167,930	70,000	2.3990	225,443,170.00		
D	QIBs	232	295,387,870	1,556,690	189.7538	440,127,926,300.00		
	(Excluding Anchor Investors)							
	Total	2,737,401	640,757,180	5,518,402	116.1128	954,720,478,537.00		

#### Total Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date at different Bid prices is as under:									
Sr. No	Bid Price	No. of Equity Shares	% Total	Cumulative Total	% Cumulative Total				
1	1488	415,850	0.06	415,850	0.06				
2	1489	302,690	0.05	718,540	0.11				
3	1490	610,518,300	94.39	611,236,840	94.50				
4	Cut-Off	35,557,480	5.50	646,794,320	100.00				
5	TOTAL	646 794 320	100 00						

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on January 28, 2021

## . Allotment to Retail Individual Bidders (after Technical Rejections)

The Basis of Allotment to the Retail Individual Bidders, who have Bid at cut-off or at the Offer Price of ₹1,490 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 13.7444 times. The total number of Equity Shares Allotted in this category is 2,724,198 Equity Shares to 272,419 successful applicants. The category-wise details of the

Sr.	Category	No. of	% of Total	Total No. of	% to Total	No. of Equity	Ratio	Total No. of
No.		Applications		Equity Shares		Shares Allotted		Equity Shares
		Received		Applied		per Applicant		Allotted
1	10	2,269,125	87.68	22,691,250	60.60	10	2:19	2,388,630
2	20	147,589	5.70	2,951,780	7.88	10	2:19	155,360
3	30	48,230	1.86	1,446,900	3.86	10	2:19	50,770
4	40	19,095	0.74	763,800	2.04	10	2:19	20,100
5	50	25,157	0.97	1,257,850	3.36	10	2:19	26,480
6	60	9,191	0.36	551,460	1.47	10	2:19	9,680
7	70	8,680	0.34	607,600	1.62	10	2:19	9,140
8	80	2,848	0.11	227,840	0.61	10	2:19	3,000
9	90	1,862	0.07	167,580	0.45	10	2:19	1,960
10	100	15,421	0.60	1,542,100	4.12	10	2:19	16,230
11	110	1,542	0.06	169,620	0.45	10	2:19	1,620
12	120	2,575	0.10	309,000	0.83	10	2:19	2,710
13	130	36,582	1.41	4,755,660	12.70	10	2:19	38,510
	8 Out	2:8389	8					
	TOTAL	2,587,897	100.00	37,442,440	100.00			2,724,198

B. Allotment to Non Institutional Investors (after Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at the Offer Price of ₹1,490 per Equity Share was finalized in consultation with BSE. This category has been subscribed to the extent of 261.6452 times. The total number of Equity Shares allotted in this category is 1,167,514 Equity Shares to 2,491 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

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Sr. No.	Category	No. of Applications	% of Total	Total No. of Equity Shares	% to Total	No. of Equity Shares Allotted	Ratio	Total No. of Equity Shares		
140.		Received		Applied		per Applicant		Allotted	Place : Pune	
1	140	2276	28.28	318,640	0.10	10	5:93	1,220	Date : Februa	
2	150	605	7.52	90,750	0.03	10	7:121	350	THE LEVEL C	
3	200	561	6.97	112,200	0.04	10	1:13	430	EQUITY SHAF	
4	250	110	1.37	27,500	0.01	10	1:10	110	INDIGO PAIN	
5	300	210	2.61	63,000	0.02	10	12:105	240	Exchanges. The Capital Compa	
6	330	181	2.25	59,730	0.02	10	23:181	230	www.edelweiss	
7	400	117	1.45	46,800	0.02	10	6:39	180	high degree of	
8	500	184	2.29	92,000	0.03	10	35:184	350	The Equity Sh	
9	600	64	0.80	38,400	0.01	10	15:64	150	Securities Ac	
10	670	146	1.81	97,820	0.03	10	37:146	370	United States,	
11	700	71	0.88	49,700	0.02	10	19:71	190	U.S. Securities	
12	1,000	211	2.62	211,000	0.07	10	81:211	810	United States	
13	1,100	17	0.21	18,700	0.01	10	7:17	70	the Prospectus	
14	1,340	48	0.60	64,320	0.02	10	25:48	250	defined under to, the registra	
15	1,500	27	0.34	40,500	0.01	10	16:27	160	on Regulation	
16	1,670	33	0.41	55,110	0.02	10	7:11	210	public offering i	

	Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Equity Shares Allotted
ı	17	2,000	54	0.67	108,000	0.04	10	41:54	410
) [	18	2,350	10	0.12	23,500	0.01	10	9:10	90
	19	2,500	16	0.20	40,000	0.01	10	1:1	160
	20	2,680	13	0.16	34,840	0.01	10	1:1	130
	21	3,000	30	0.37	90,000	0.03	11	1:1	330
	22	3,350	37	0.46	123,950	0.04	13	1:1	481
	23	3,400	10	0.12	34,000	0.01	13	1:1	130
$\  \ $	24	4,000	18	0.22	72,000	0.02	15	1:1	270
	25	5,000	19	0.24	95,000	0.03	19	1:1	361
	26	6,000	11	0.14	66,000	0.02	23	1:1	253
	27	6,710	68	0.84	456,280	0.15	25	1:1	1,700
: [	28	10,000	22	0.27	220,000	0.07	38	1:1	836
╫	29	13,420	29	0.36	389,180	0.13	51	1:1	1,479
:  [	30	16,770	10	0.12	167,700	0.05	64	1:1	640
1	31	20,130	30	0.37	603,900	0.20	77	1:1	2,310
	32	26,840	17	0.21	456,280	0.15	103	1:1	1,751
ľ	33	33,550	14	0.17	469,700	0.15	128	1:1	1,792
Ш	34	67,110	25	0.31	1,677,750	0.55	256	1:1	6,400
Ш	35	100,670	10	0.12	1,006,700	0.33	385	1:1	3,850
Ш	36	201,340	10	0.12	2,013,400	0.66	770	1:1	7,700
	37	335,570	109	1.35	36,577,130	11.97	1,282	1:1	139,738
IIL	38	671,140	28	0.35	18,791,920	6.15	2,565	1:1	71,820
Ш	39	1,340,000	11	0.14	14,740,000	4.83	5,121	1:1	56,331
Ш	40	2,348,990	11	0.14	25,838,890	8.46	8,978	1:1	98,758
(	C. All	otment to Elig	ible Employees	(after Techn	ical Rejections)				

The Basis of Allotment to the Eligible Employees, who have Bid at the Cut-Off price or at the Offer Price of ₹ 1,490 per Equity Share (Employee Discount of ₹ 148 per Equity Share was offered to the Eligible Employees applying under Employee Reservation Portion), was finalized in consultation with BSE. This category has been subscribed to the extent of 1.1617 times. The total number of Equity Shares allotted in this category is 70,000 Equity Shares to 407 successful applicants. The category-wise details of the Basis of Allotment are as under:

In the first instance full allotment to 407 valid applications for 43,710 Equity Shares were made against 70,000 Equity Shares reserved for this category resulting in subscription of 0.6244 times. The allotment has been made to all the Eligible Employee in the Employee Category and the maximum Bid Amount considered for allotment under the Employee Reservation Portion by an Eligible Employee has not exceeded ₹200,000 on a net basis. The category-wise details of the Basis of Allotment are as under: (Sample)

ة ا	Sr. No.	Category	No. of Applications	% of Total	Total No. of Equity Shares	% to Total	No. of Equity Shares Allotted	Ratio	Total No. of Equity Shares
9			Received		Applied		per Applicant		Allotted
3	1	10	18	4.42	180	0.41	10	1:1	180
,	2	30	18	4.42	540	1.24	30	1:1	540
ן'	3	40	26	6.39	1,040	2.38	40	1:1	1,040
	4	80	16	3.93	1,280	2.93	80	1:1	1,280
a	5	110	17	4.18	1,870	4.28	110	1:1	1,870
1	6	150	15	3.69	2,100	4.80	140	1:1	2,100
/	7	220	11	2.70	1,540	3.52	140	1:1	1,540
1	8	240	10	2.46	1,400	3.20	140	1:1	1,400
	9	330	19	4.67	2,660	6.09	140	1:1	2,660
;	10	370	103	25.31	14,420	32.99	140	1:1	14,420
١.	- 11		1 1 1 1		I D 0	D 0 1	O COLADO C	0 1	9 1 2 7

 $26,290\,Equity\,Shares\,have\,been\,proportionately\,allotted\,to\,Eligible\,Employees\,Bidding\,in\,the\,Employee\,Reservation\,Portion,\,for\,allower and allower allower and allower allower and allower allower allower and allower allower and allower and allower allower and allower allower and allower allower allower and allower allower and allower allower and allower and allower allower and allower allower and allower allower and allower and allower and allower allower and allower allower and a$ value in excess of ₹ 200,000, subject to the total Allotment to an Eligible Employee not exceeding ₹ 500,000. The Registrar informed that 237 valid applications for 37,610 Equity Shares were received against balance 26,290 Equity Shares reserved under  $this \ category \ resulting \ in \ subscription \ of 1.4306 \ times. \ The \ category-wise \ details \ of \ the \ Basis \ of \ Allot ment \ are \ as \ under: (Sample)$ 

as to	Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Equity Shares Allotted
al	1	150	15	6.33	150	0.40	7	1:1	105
as	2	160	8	3.38	160	0.43	14	1:1	112
	3	180	7	2.95	280	0.74	28	1:1	196
	4	200	9	3.80	540	1.44	42	1:1	378
	5	220	11	4.64	880	2.34	56	1:1	616
	6	240	10	4.22	1,000	2.66	70	1:1	700
	7	300	5	2.11	800	2.13	112	1:1	560
2	8	330	19	8.02	3,610	9.60	133	1:1	2,527
2	9	350	4	1.69	840	2.23	147	1:1	588
اا	10	370	103	43.46	23,690	62.99	160	1:1	16,480

D. Allotment to QIBs (excluding Anchor Investors) (after Technical Rejections)

Allotment to QIBs, who have Bid at the Offer Price of ₹ 1,490 per Equity Share has been done on a proportionate basis in  $consultation\ with\ BSE.\ This\ category\ has\ been\ subscribed\ to\ the\ extent\ of\ 189.7538\ times\ of\ Net\ QIB\ portion.\ As\ per\ the\ SEBI\ ICDR$ Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 77.835 Equity Shares and other QIBs including of Mutual Funds were allotted the remaining available Equity Shares i.e. 1,478,855 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 1,556,690 Equity Shares, which were allotted to 232 successful Applicants. CATEGORY FIS/BANKS MF'S IC'S NBFC'S AIF FPC OTHERS

184,278 82,039 235,919 73,199 554,751 ALLOTMENT 424.194 E. Allotment to Anchor Investors

The Company and the Selling Shareholders, in consultation with the BRLMs, have allocated 2,335,020 Equity Shares to 25 Anchor Investors (through 35 Applications) at the Anchor Investor Issue Price of ₹ 1,490 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion. CATEGORY FIS/BANKS MF'S IC'S NBFC'S

778,480 134,240 1,422,300 The IPO Committee of our Company on January 29, 2021 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum refund intimation are being emailed or dispatched to the email id or address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on January 28, 2021 and payment to non-Syndicate brokers have been issued on January 29, 2021. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on January 29, 2021 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the listing application with BSE and NSE on

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus INVESTORS PLEASE NOTE

These details of the Allotment made have been hosted on the website of Registrar to the Offer, Link Intime India Private Limited at www.linkintime.co.in

January 29, 2021. The Company has received listing and trading approval from BSE and NSE and the trading of the Equity Shares is

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the ASBA form, number of Equity Shares Bid for, name of the Member of the Syndicate, place where the Bid was submitted and payment details at the address given below:

# **LINK** Intime

Link Intime India Private Limited

C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 22 4918 6200; E-mail: indigopaints.ipo@linkintime.co.in; Website: www.linkintime.co.in; Investor grievance ID: indigopaints.ipo@linkintime.co.in; Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

For INDIGO PAINTS LIMITED

2,310 **1,556,690** 

On behalf of the Board of Directors Date: February 1, 2021 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE

EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF INDIGO PAINTS LIMITED. INDIGO PAINTS LIMITED has filed the Prospectus with the RoC on January 25, 2021 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SEBI at www.sebi.gov.in and on the websites of the BRLMs, Kotak Mahindra Capital Company Limited, Edelweiss Financial Services Limited and ICICI Securities Limited at www.investmentbank.kotak.com www.edelweissfin.com and www.icicisecurities.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 23 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A and referred to in the Prospectus as "U.S. QIBs". For the avoidance of doubt, the term "U.S. QIBs" does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Prospectus as "QIBs") in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering in the United States.