

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation presented under Sections 230 to 232 and other applicable provisions of Companies Act, 2013 ("the Act") between Restile Ceramics Limited ("Transferor Company" or "Company") and Bell Granito Ceramica Limited ("Transferee Company")

In connection with the above application, we hereby confirm that the Company does not have any outstanding loans/ borrowings from scheduled commercial banks/financial institutions/debenture trustees (as applicable) as on the date of filing of the application.

For Restile Ceramics Limited,

Shruti Rathod



Shruti Rathod
Director
DIN: 01948999

Date: 22nd February, 2023

RESTILE CERAMICS LIMITED

Regd. Office : 204, Sakar Complex, Opp. ABS Tower, Vaccine Crossing, Old Padra Road, Vadodara, Gujarat - 390015, India.
CIN : L26931GJ1986PLC102350

Branch Office : D.No.1-10-77, 5th Floor, Varun Towers, Opp. Hyderabad Public School, Begumpet, Hyderabad - 500 016.
E-mail : restile@accountscare.com, works@restile.com, Website : www.restile.com **Ph. No. 9998219763**

B E L L
G R A N I T O
C E R A M I C A
L I M I T E D

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Annexure 21

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation presented under Sections 230 to 232 and other applicable provisions of Companies Act, 2013 ('the Act') between Restile Ceramics Limited ("Transferor Company") and Bell Granito Ceramica Limited ("Transferee Company")

In connection with the above application, we hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks / financial institutions as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Bell Granito Ceramica Limited

Shruti Rathod

Shruti Rathod
Director
DIN: 01948999



Date: 22nd February, 2023

Bell Granito Ceramica Limited

Village Gavasad, Taluka Padra, District Vadodara - 391 430, Gujarat, India.
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