

Annexure 3A

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Amalgamation of Restile Ceramics Limited ("Transferor Company") with and into Bell Granito Ceramica Limited ("Transferee Company") ("Companies") presented under Sections 230 to 232 and other applicable provisions of Companies Act, 2013 ("the Act")

In connection with the above application, we hereby confirm that:

- No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with the Stock Exchange and period under consideration for valuation.
- There are no listed debt obligations of the Companies forming part of the Scheme.

For Restile Ceramics Limited,

Shruti Rathod



Shruti Rathod
Director
DIN: 01948999

Date: 22nd February, 2023

RESTILE CERAMICS LIMITED

Regd. Office : 204, Sakar Complex, Opp. ABS Tower, Vaccine Crossing, Old Padra Road, Vadodara, Gujarat - 390015, India.
CIN : L26931GJ1986PLC102350

Branch Office : D.No.1-10-77, 5th Floor, Varun Towers, Opp. Hyderabad Public School, Begumpet, Hyderabad - 500 016.
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