

**Pre and post Amalgamation shareholding pattern of Restile Ceramics Limited ("Transferor Company") and Bell Granito Ceramica Limited ("BGCL") as on 17<sup>th</sup> February, 2023.**

| Sr  | Description   | Name of Shareholder            | Transferor Company |               | Transferee company |               |                  |               |
|-----|---|--------------------------------|--------------------|---------------|--------------------|---------------|------------------|---------------|
|     |   |                                | Pre-arrangement    |               | Pre-arrangement    |               | Post-arrangement |               |
|     |   |                                | No. of shares      | %             | No. of shares      | %             | No. of shares    | %             |
| (A) | <b>Shareholding of Promoter and Promoter Group</b>                          |                                |                    |               |                    |               |                  |               |
| 1   | <b>Indian</b>   |                                |                    |               |                    |               |                  |               |
|     | Individuals/<br>Hindu Undivided<br>Family                                   | <b>Names of Promoter</b>       |                    |               |                    |               |                  |               |
|     |   | Mr. Uday Rathod                | 10                 | 0.00001%      | 3233300            | 0.84%         | 3233305          | 0.74%         |
|     |   | Mr. Tribhuvan Simh Rathod      | 10                 | 0.00001%      | 9000000            | 2.34%         | 9000005          | 2.07%         |
|     |   | Mrs. Shruti Rathod             | 10                 | 0.00001%      | 9500000            | 2.47%         | 9500005          | 2.19%         |
|     |   | Mr. Nalinkant Amratlal Rathod  | 8126383            | 8.27%         |                    |               | 4063192          | 0.94%         |
| (b) | Central Government/<br>State Government(s)                                  |                                | -                  | -             | -                  | -             | -                | -             |
| (c) | Bodies Corporate  | Atreya Finance Private Limited | -                  | -             | 145940465          | 37.87%        | 145940465        | 33.59%        |
| (d) | Financial Institutions/<br>Banks  |                                | -                  | -             | -                  | -             | -                | -             |
| (e) | Any Others  |                                | -                  | -             | -                  | -             | -                | -             |
|     |   |                                |                    |               |                    |               |                  |               |
|     | <b>Sub Total(A)(1)</b>  |                                | <b>8126413</b>     | <b>8.27%</b>  | <b>167673765</b>   | <b>43.52%</b> | <b>171736972</b> | <b>39.53%</b> |
|     |   |                                |                    |               |                    |               |                  |               |
| 2   | <b>Foreign</b>  |                                |                    |               |                    |               |                  |               |
| (a) | Individuals (Non-Residents<br>Individuals/<br>Foreign Individuals)          | Mrs. Bharathi Nalin Rathod     | -                  | -             | 81785472           | 21.22%        | 81785472         | 18.82%        |
| (b) | Bodies Corporate  | Solomed Capital Pte Limited    | 62596302           | 63.69%        | -                  | -             | 31298151         | 7.20%         |
| (c) | Institutions  |                                | -                  | -             | -                  | -             | -                | -             |
| (d) | Any Others  |                                | -                  | -             | -                  | -             | -                | -             |
|     |   |                                |                    |               |                    |               |                  |               |
|     | <b>Sub Total(A)(2)</b>  |                                | <b>62596302</b>    | <b>63.69%</b> | <b>81785472</b>    | <b>21.22%</b> | <b>113083623</b> | <b>26.02%</b> |
|     |   |                                |                    |               |                    |               |                  |               |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> |                                | <b>70722715</b>    | <b>71.96%</b> | <b>249459237</b>   | <b>64.74%</b> | <b>284820595</b> | <b>65.55%</b> |
|     |   |                                |                    |               |                    |               |                  |               |
| (B) | <b>Public shareholding</b>  |                                |                    |               |                    |               |                  |               |
| 1   | <b>Institutions</b>   |                                |                    |               |                    |               |                  |               |



|            |  |  |                 |               |                  |               |                  |               |
|------------|--|--|-----------------|---------------|------------------|---------------|------------------|---------------|
| (a)        | Mutual Funds/<br>UTI   |  | 19300           | 0.02%         | -                | -             | 9650             | 0.002%        |
| (b)        | Financial<br>Institutions /<br>Banks   |  | 40              | 0.00004%      | 300000           | 0.08%         | 300020           | 0.07%         |
| (c)        | Central<br>Government/<br>State<br>Government(s)   |  | 100000          | 0.10%         | 360000           | 0.09%         | 410000           | 0.09%         |
| (d)        | Venture Capital<br>Funds   |  | -               | -             |                  |               |                  |               |
| (e)        | Insurance<br>Companies   |  | -               | -             |                  |               |                  |               |
| (f)        | Foreign<br>Institutional<br>Investors  |  | -               | -             |                  |               |                  |               |
| (g)        | Foreign Venture<br>Capital<br>Investors  |  | -               | -             |                  |               |                  |               |
| (h)        | Any Other  |  | -               | -             |                  |               |                  |               |
|            | <b>Sub-Total<br/>(B)(1)</b>  |  | <b>119340</b>   | <b>0.12%</b>  | <b>660000</b>    | <b>0.18%</b>  | <b>719670</b>    | <b>0.17%</b>  |
| <b>2</b>   | <b>Non-<br/>institutions</b>   |  |                 |               |                  |               |                  |               |
| (a)        | Bodies<br>Corporate  |  | 160160          | 0.16%         | 1558840          | 0.40%         | 1638923          | 0.38%         |
| (b)        | Individuals  |  |                 |               |                  |               |                  |               |
| I          | Individuals -i.<br>Individual<br>shareholders<br>holding nominal<br>share capital up<br>to Rs 1 lakh |  | 3249627         | 3.31%         | 325673           | 0.08%         | 1950907          | 0.45%         |
| II         | ii. Individual<br>shareholders<br>holding nominal<br>share capital in<br>excess of Rs. 1<br>lakh.    |  | 4333132         | 4.41%         | 1392570          | 0.36%         | 3559148          | 0.82%         |
| (c)        | Any Other  |  |                 |               |                  |               |                  |               |
|            | HUF  |  | 913853          | 0.93%         | 10000            | 0.0026%       | 466931           | 0.11%         |
|            | NRIs   |  | 2534732         | 2.58%         | 13500            | 0.0035%       | 1280868          | 0.29%         |
|            | Foreign<br>Nationals   |  | -               | -             | -                | -             | -                | -             |
|            | Foreign<br>Companies   |  | 16245381        | 16.53%        | 131923546        | 34.24%        | 140046237        | 32.23%        |
|            | Clearing<br>Members  |  | 299             | 0.00003%      | -                | -             | 150              | 0.00003%      |
|            | Employee<br>Trusts   |  | -               | -             | 2000             | 0.0005%       | 2000             | 0.0005%       |
|            | <b>Sub-Total<br/>(B)(2)</b>  |  | <b>27437184</b> | <b>27.92%</b> | <b>135226129</b> | <b>35.09%</b> | <b>148945164</b> | <b>34.28%</b> |
| <b>(B)</b> | <b>Total<br/>Public<br/>Shareholding<br/>(B)=<br/>(B)(1)+(B)(2)</b>                                  |  | <b>27556524</b> | <b>28.04%</b> | <b>135886129</b> | <b>35.26%</b> | <b>149664834</b> | <b>34.45%</b> |



|     |  |  |                 |             |                  |             |                  |             |
|-----|--|--|-----------------|-------------|------------------|-------------|------------------|-------------|
|     |  |  |                 |             |                  |             |                  |             |
|     | <b>TOTAL (A)+(B)</b>   |  | <b>98279239</b> | <b>100%</b> | <b>385345366</b> | <b>100%</b> | <b>434485429</b> | <b>100%</b> |
| (C) | Shares held by Custodians and against which DRs have been issued |  | -               | -           | -                | -           | -                | -           |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>                                   |  | <b>98279239</b> | <b>100%</b> | <b>385345366</b> | <b>100%</b> | <b>434485429</b> | <b>100%</b> |

